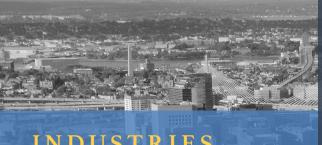


MISSION

At CRR, our mission is simple: to assist our clients in navigating through their business and personal lives.

CULTURE

We believe in treating people the way we would like to be treated, which means we are committed to getting back to you as quickly as possible and providing the expert quidance you need to solve your financial challenges.



INDUSTRIES

- Construction
- Distribution
- Gaming
- Life Sciences
- Manufacturing
- Non-Profit
- Professional Services
- Real Estate
- Recreation
- Technology

LEADERSHIP

CRR's office is staffed by a team of 32 professionals, located in Wakefield, MA, and led by 4 partners:



David J. Richards CPA, MST MANAGING PARTNER



John F. Rizzo CPA PARTNER



Keith Blankenship CPA **PARTNER**



Richard Daigle CPA **PARTNER**

TAX, AUDIT + **ACCOUNTING SERVICES**

- Federal and multi-state tax planning + preparation to minimize liability
- Analysis of new tax laws + regulatory impact
- Representation before IRS and other agencies
- Financial statement audits, reviews + compilations
- Employee benefit plan audits + consulting
- Internal controls

TRANSACTION ADVISORY + **BUSINESS VALUATION**

- Determine the true value of your busienss enterprise
- Create an exit strategy for your business
- Preliminary negotiations
- Letter of intent
- Due diligence
- Definitive agreement
- Closing support
- Post-closing adjustments + true-ups

SERVICES

- Income tax planning + consulting
- Estate + wealth succession planning
- Estate, gift + trust consulting + compliance
- Charitable giving + philantrhopic foundations
- Family office services

- Bookkeeping services partial to full
- Accounting department support
- Fractional controller
- CFO level support
- Accounting analysis + benchmarking