

CAAS Senior Accountant

CRR is a growing CPA firm located in Wakefield, MA seeking full-time candidates for an available senior accountant position on our Client Accounting & Advisory Service (CAAS) team.

The firm's clientele ranges from large publicly held corporations to closely held businesses in diverse industries. Our opportunities are ideal for entrepreneurial, personable and technically talented individuals with 3+ years of experience providing accounting, bookkeeping, software, and advisory services to clients in a variety of industries. We are a progressive and growth-oriented firm that provides an enjoyable work environment, advancement opportunities, and a great compensation and benefits package.

Responsibilities:

- Work as an integral member of our CAAS team.
- Provide insight and accounting solutions to diverse organizations, by demonstrating a deep understanding of professional accounting and bookkeeping practices and leveraging relevant software and technology platforms.
- Record journal entries, review work papers, reconcile accounts, and prepare month-end closings.
- Develop relationships with clients to assess their needs and recommend opportunities for improvements to efficiency, effectiveness and internal controls.
- Become a vital part of the client's decision-making process by interpreting financial reports and producing budget to actual analysis, KPIs, and key trends
- Assist in engagement planning, project management, fieldwork, and documentation of recommendations and results.
- Assist clients in researching and implementing various software technologies to improve the efficiency and accuracy of their business.
- Communicate with clients and team members regarding project status, client opportunities and other matters.
- Troubleshoot and resolve client inquiries regarding accounting and software concerns.
- Onboard new clients.
- Train clients and team members in relevant accounting and software platforms.

Preferred qualifications include:

- 3+ years of experience in accounting and bookkeeping
- Ability to meet deadlines and work on multiple client projects with weekly and monthly deliverables
- Excellent written and verbal communication skills
- Organized, detail oriented, and quality-focused
- Willingness and ability to learn new technological platforms
- Ability to work with a sense of urgency and flexibility
- Great customer service skills
- Experience with QuickBooks, Microsoft Word and Excel, and various ERP and accounting software programs